(Contract Management Use only)

CONTRACT

#### CONTRACT APPROVAL FORM

TRACKING NO. CONTRACTOR INFORMATION **GSG Government Services Group** Address: 1500 Mahan Drive, Suite 250 Tallahassee FL 32308 City State Zip Contractor's Administrator Name: Sandi Walker Title: Project Coordinator (850) 681-3717 Fax: \_\_\_ Email: swalker@govserv.com (850) 224-7206 **CONTRACT INFORMATION** Contract Name: Admin of Am. Concourse Spec Assessm for FY2021-22 Contract Value: \$7,500 Brief Description: Annual maintenance, calculation and export of special assessment for Amelia Concourse MSBU Contract Dates : From: \_\_\_10/1/2020 \_\_to: \_\_9/30/2021 \_\_ Status: \_\_X \_ New \_\_\_\_ Renew \_\_\_\_ Amend# \_\_\_WA/Task Order How Procured: \_\_\_ Sole Source \_\_\_ Single Source \_\_\_ ITB \_\_\_ RFP \_\_\_ RFQ \_\_\_ Coop. X Other \_\_\_ Professional Services If Processing an Amendment: Contract #: Increase Amount of Existing Contract: New Contract Dates: to \_\_\_\_\_ TOTAL OR AMENDMENT AMOUNT: \_\_\_\_ APPROVALS PURSUANT TO NASSAU COUNTY PURCHASING POLICY, SECTION 6 Cirdy Wood Submitting Departme 47453539-531000 Contract Managemer Funding Source/Acct # Comments: COUNTY MANAGER - EINAL SIGNATURE APPROVAL Michael Mullin RETURN ORIGINAL(S) TO CONTRACT MANAGEMENT FOR DISTRIBUTION AS FOLLOWS: Original: Clerk's Services; Contractor (original or certified copy)

Copy:

Department

Office of Management & Budget

**Contract Management** 

Clerk Finance

John A. Crawford - Clerk Services Revised 4/05/2017 Opm12:49



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July 15, 2020

#### **Via Electronic Transmission**

Lisa Lynch, Financial Manager Nassau County Board of County Commissioners Office of Management & Budget 96135 Nassau Place, Suite 2 Yulee, Florida 32097

> Re: Continuing Annual Administration of the Amelia Concourse Maintenance Assessment Program for FY 2021-22

Dear Lisa,

This correspondence is written to present a scope of services for Government Services Group, Inc. ("GSG") to provide professional services and specialized assistance to Nassau County ("County") and its staff with the annual maintenance of the Amelia Concourse assessment program.

Attached as Appendix A are GSG's proposed scope of services, fees, project deliverables and payment schedule to assist the County in the annual maintenance of the Amelia Concourse maintenance assessment program for Fiscal Year 2021-22.

Please review the attached and upon review and satisfactory determination, please sign where indicated to acknowledge acceptance of the scope of services and to serve as proper notice to proceed. Upon execution, please provide us with a signed copy for our files.

If you have any questions, please do not hesitate to contact me. We look forward to working with the County again next year on this program.

Sincerely,

Sandi Walker

Assistant Director, Government Services Division

and Waller

# Appendix A

AMELIA CONCOURSE ANNUAL MAINTENANCE ASSESSMENT PROGRAM FISCAL YEAR 2021-22

## Scope of Services

- Task 1: Annual Maintenance of the Assessment Roll Provide periodic updates and reconciliation of the certified special assessment roll.
- Prepare Annual Assessment Roll Update the prior year's assessment roll for use in the Task 2: recurring annual assessment program by obtaining updated data from the Nassau County Property Appraiser's Office and identifying changes to parcels (i.e., splits, combinations and subdivisions). GSG will work with County staff as necessary to process database revisions generated.
- Task 3: Calculate Annual Assessment Amounts Calculate/confirm the annual assessment amounts based on the apportionment methodology and revenue requirements for the assessment program for Fiscal Year 2021-22.
- Task 4: Prepare Final Assessment Rolls GSG will prepare the final assessment rolls for the maintenance assessment program and deliver it to the Nassau County Tax Collector in their specified electronic format. This task will result in the certification of the assessment roll to the Nassau County Tax Collector.
- Export Assessment Rolls Export the Fiscal Year 2021-22 assessment roll to the Nassau County Task 5: Tax Collector.

#### **FEES AND COSTS**

For the professional services and specialized assistance described in the proposed scope of services, GSG we will work under a lump sum professional fee arrangement of \$7,500. Except as noted below, this fee includes all out-of-pocket expenses.

The fee for professional services does not include any on-site visits by GSG to the County. Any on-site meetings by GSG may be arranged at our standard hourly rates provided below. All expenses related to these requested meetings will be billed in accordance with section 112,061, Florida Statutes. If necessary, in lieu of on-site visits, periodic telephone conference calls may be scheduled to discuss project status.

The standard hourly rates for GSG are as follows:

#### **GOVERNMENT SERVICES GROUP, INC.**

Senior Advisor	\$285
Vice President/Managing Director	\$285
Assistant Director	
Project Manager/Project Coordinator	
Database Analyst/Technical Services	
Lead Project Analyst	
Project Analyst	
Administrative Support	

The lump sum fee does not include the costs of producing and mailing the statutorily required first class notices. Mailing and production costs depend on the number of assessable parcels of property within the assessment program area, but average approximately \$1.40 per parcel. Payment of mailing and production costs is due at the time of adoption of the initial assessment resolution or like document. For non-domestic notices, mailing charges will include the actual amount of postage beyond the domestic rate. Should U.S. postage rates increase prior to mailing, the additional postage per notice will be charged.

The County is responsible for any and all newspaper publications, including, but not limited to, making arrangements for publications and any costs associated therewith.

The County is also responsible for any costs incurred to obtain information from the property appraiser or other public officials that is necessary for the assessment program.

The County is responsible for working with the Property Appraiser to obtain the necessary information for properties with exempt "home addresses" pursuant to Section 119.071, Florida Statutes.

#### **PAYMENT SCHEDULE**

The lump sum fee for professional services and specialized assistance will be due and payable, based on the following schedule.

Schedule	Amount Due	
March 2021	\$2,500	
June 2021	\$2,500	
September 2021	\$2,500	
Total \$7,500		

#### **DELIVERABLES SCHEDULE**

Deliverable	Schedule
Notice to Proceed	November 2020
Annual Maintenance of the Assessment Roll	Periodically
Prepare Annual Assessment Roll	March-August 2021
Determine Revenue Requirements	May-August 2021
Calculate Annual Assessment Amounts	May-August 2021
Certify Annual Assessment Roll	By September 15, 2021

AMELIA CONCOURSE ANNUAL MAINTE ACCEPTED AND AGREED TO:	NANCE ASSESSMENT PROGRAM FOR FIS	CAL YEAR 2021-22
ву:	8/1/20	
Nassau County	Date:	
Un .		

#### **Cindy Wood**

From:

Sandi Walker < SWalker@govserv.com>

Sent:

Tuesday, July 21, 2020 2:25 PM

To: Subject: Cindy Wood; Megan Diehl RE: Amelia Concourse Assessment Program

**Attachments:** 

Amelia Concourse Assessment Program; Amelia Concourse Assessment Program

CONTAINS EXTERNAL SENDER CONTENT: Do not open attachments unless you are expecting them and trust the sender.

Technical Services

Thanks Cindy.

Attached for your information are e-mails I sent to Lisa last week. One is reminding the County to advertise notice of the September 14<sup>th</sup> public hearing. The other is GSG's proposal to assist the County with the Amelia Concourse assessment program next year.

Let me know if you have any questions.

Sandi

From: Cindy Wood < cwood@nassaucountyfl.com>

Sent: Tuesday, July 21, 2020 2:18 PM

To: Sandi Walker <SWalker@govserv.com>; Megan Diehl <mdiehl@nassaucountyfl.com>

Subject: FW: Amelia Concourse Assessment Program

Hi Sandi -

Lisa is no longer employed with Nassau County, so I have included our OMB Director on this email for response.

### Cindy Wood

Senior Financial Management & Budget Coordinator Nassau County Board of County Commissioners Office of Management & Budget 96135 Nassau Place, Suite 2 Yulee, FL 32097 (904)530-6010

From: Sandi Walker < SWalker@govserv.com >

Sent: Tuesday, July 21, 2020 1:48 PM

To: Lisa Lynch < <a href="mailto:llynch@nassaucountyfl.com">llynch@nassaucountyfl.com</a> Cc: Cindy Wood <a href="mailto:cwood@nassaucountyfl.com">cwood@nassaucountyfl.com</a> Subject: RE: Amelia Concourse Assessment Program

Lisa,

Can you please confirm that the County does not intend to increase the maintenance assessment rate of \$45 per ERU this year?

Thanks.

#### Sandi

From: Sandi Walker

Sent: Wednesday, July 15, 2020 2:29 PM

To: Lisa Lynch < <a href="mailto:llynch@nassaucountyfl.com">llynch@nassaucountyfl.com</a>

Cc: Cindy Wood < <a href="mailto:cwood@nassaucountyfl.com">cwood@nassaucountyfl.com</a>

Subject: Amelia Concourse Assessment Program

Lisa,

Last year Julio Lacayo requested that I, in future years, provide a reminder to the County to advertise notice of the Amelia Concourse Annual Assessment Resolution. Therefore, attached is GSG's reminder to the County to advertise notice of the September 14, 2020 public hearing on the Amelia Concourse assessment program. Please let me know if you have any questions or need additional information.

#### Thanks.

Sandi Walker, Assistant Director, Government Services Division Government Services Group, Inc. 1500 Mahan Drive, Suite 250 Tallahassee, FL 32308 (850) 681-3717 office (850) 224-7206 fax <a href="mailto:swalker@govserv.com">swalker@govserv.com</a> <a href="mailto:www.WeServeGovernments.com">www.WeServeGovernments.com</a>

Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public records request, please do not send electronic mail to this entity. Instead, please contact this office by phone or in writing.